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**LABOR MARKET REVIEW** 



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## July 2023 Labor Market Review

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LABOR MARKET REVIEW

# **Economic Growth Region 6**

Statistical Data Report for July 2023, Released September 2023

### **State Employment and Unemployment**

STATE EMPLOYMENT AND UNEMPLOYMENT -- JULY 2023

Unemployment rates were lower in July in 7 states, higher in 3 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-three states had jobless rate decreases from a year earlier, 5 states and the District had increases, and 22 states had little change. The national unemployment rate, 3.5 percent, changed little over the month and was the same as in July 2022. Nonfarm payroll employment increased in 4 states and was essentially unchanged in 46 states and the District of Columbia in July 2023. Over the year, nonfarm payroll employment increased in 36 states and was essentially unchanged in 14 states and the District.

Source: Bureau of Labor Statistics

July 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-23	Jun-23	Jul-22
U.S.	168,354,000	161,982,000	6,372,000	3.8%	3.8%	3.8%
IN	3,459,605	3,321,627	137,978	4.0%	3.7%	3.3%
EGR 6	150,000	143,477	6,523	4.3%	4.0%	3.7%
Muncie MSA	50,645	48,125	2,520	5.0%	4.5%	4.1%
Blackford Co.	4,805	4,587	218	4.5%	4.2%	4.0%
Delaware Co.	50,645	48,125	2,520	5.0%	4.5%	4.1%
Fayette Co.	8,280	7,819	461	5.6%	4.9%	5.3%
Henry Co.	22,350	21,473	877	3.9%	3.8%	3.5%
Jay Co.	9,188	8,839	349	3.8%	3.2%	3.0%
Randolph Co.	11,791	11,344	447	3.8%	3.3%	3.2%
Rush Co.	9,343	9,043	300	3.2%	3.0%	2.7%
Union Co.	3,776	3,651	125	3.3%	3.4%	2.7%
Wayne Co.	29,822	28,596	1,226	4.1%	3.8%	3.5%
Connersville	4,214	3,942	272	6.5%	5.6%	6.2%
Muncie	29,219	27,612	1,607	5.5%	5.1%	4.5%
New Castle	7,692	7,338	354	4.6%	4.3%	3.7%
Richmond	14,586	13,895	691	4.7%	4.3%	3.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 08/23 | Notes
The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# **Economic Growth** Region (EGR) 6

Blackford, Delaware, Fayette, Henry, Jay, Randolph, Rush, Union, and Wayne Counties

#### Unemployment Rates by State (seasonally adjusted): July 2023

U.S. - 3.5%

Illinois - 4%

**Indiana - 3.3%** 

Kentucky - 3.8%

Michigan - 3.6%

Ohio - 3.3%

Source: U.S. Department of Labor, Bureau of Labor

# Unemployment Rank by County (of 92 counties): July 2023

#2 - Fayette (5.6%)

#5 - Delaware (5%)

#10 - Blackford (4.5%)

#26 - Wayne (4.1%)

#33 - Henry (3.9%)

#38 - Jay (3.8%)

#40 - Randolph (3.8%)

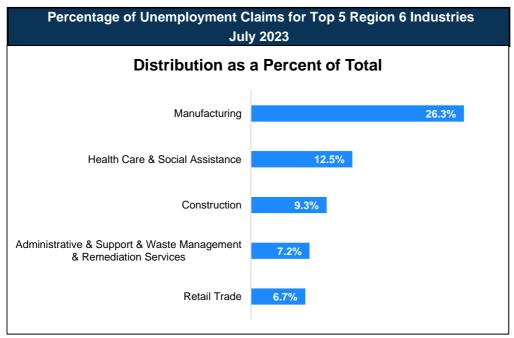
#73 - Union (3.3%)

#79 - Rush (3.2%)

Source: Indiana Department of Workforce
Development, Research and Development, Local
Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change						
to July 2023 from						
CPI Item	Jul-22	Jun-23	Jul-22	Jun-23		
CF1 item	U.S. (	City	Midwest Region*			
All Items	3.2%	0.2%	2.9%	0.3%		
Food & Beverages	4.8%	0.3%	5.1%	0.3%		
Housing	6.2%	0.3%	5.6%	0.8%		
Apparel	3.2%	-1.0%	3.1%	-0.3%		
Transportation	-3.0%	0.2%	-2.4%	-0.6%		
Medical Care	-0.5%	-0.1%	-0.4%	0.3%		
Recreation	4.1%	0.1%	5.4%	-0.2%		
Education & Communication	1.2%	0.0%	1.4%	0.1%		
Other Goods & Services	6.1%	0.1%	6.5%	0.8%		

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

#### **WARN Notices**

WARN Notices for Region 6 for July 2023						
Company	City	County	# of workers affected	Notice Date		

### There are no WARN Notices for July 2023 for EGR 6.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

# Unemployment Claims: July 2023

#### Region 6

#### **Initial Claims**

07/01/23 - 96(D)

07/08/23 - 122(D)

07/15/23 - 54(D)

07/22/23 - 71(D)

07/29/23 - 56(D)

#### **Continued Claims**

07/01/23 - 560

07/08/23 - 119

07/15/23 - 554

07/22/23 - 532

07/29/23 - 542

#### **Total Claims**

07/01/23 - 656

07/08/23 - 241

07/15/23 - 608

07/22/23 - 603

07/29/23 - 598

#### State of Indiana

#### **Initial Claims**

07/01/23 - 4,505

07/08/23 - 5,033

07/15/23 - 3,673

07/22/23 - 3,081

07/29/23 - 2,720

#### **Continued Claims**

07/01/23 - 24,820

07/08/23 - 22,615

07/15/23 - 21,191

07/22/23 - 19,558

07/29/23 - 19,459

#### **Total Claims**

07/01/23 - 29,325

07/08/23 - 27,648

07/15/23 - 24,864

07/22/23 - 22,639

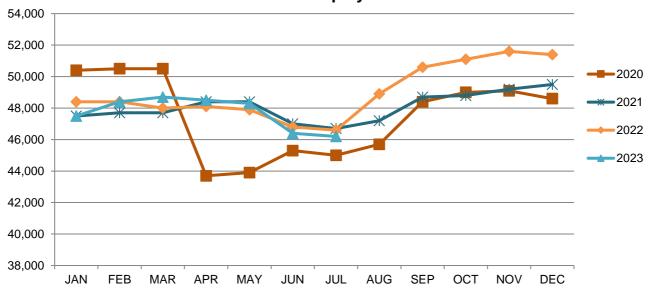
07/29/23 - 22,179

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

	Mι	ıncie MSA					
Wage and Salaried Employment		July 2023		# Change	% Change	# Change	% Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 t	o Jul-23	Jul-22 t	o Jul-23
Total Nonfarm	46,200	46,400	46,600	-200	-0.4%	-400	-0.9%
Total Private	37,600	37,500	38,100	100	0.3%	-500	-1.3%
Goods Producing	5,500	5,300	5,400	200	3.8%	100	1.9%
Service-Providing	40,700	41,100	41,200	-400	-1.0%	-500	-1.2%
Private Service Providing	32,100	32,200	32,700	-100	-0.3%	-600	-1.8%
Mining, Logging and Construction	1,700	1,600	1,600	100	6.3%	100	6.3%
Manufacturing	3,800	3,700	3,800	100	2.7%	0	0.0%
Trade, Transportation, and Utilities	8,300	8,300	8,300	0	0.0%	0	0.0%
Wholesale Trade	1,300	1,300	1,200	0	0.0%	100	8.3%
Retail Trade	5,900	5,900	5,900	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	1,100	1,100	1,200	0	0.0%	-100	-8.3%
Information	300	300	400	0	0.0%	-100	-25.0%
Financial Activities	2,400	2,400	2,400	0	0.0%	0	0.0%
Education and Health Services	9,500	9,500	9,500	0	0.0%	0	0.0%
Leisure and Hospitality	5,400	5,400	5,300	0	0.0%	100	1.9%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
Government	8,600	8,900	8,500	-300	-3.4%	100	1.2%
State Government	5,000	5,300	4,700	-300	-5.7%	300	6.4%
State Government Educational Services	4,800	5,100	4,500	-300	-5.9%	300	6.7%
State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
Local Government	3,200	3,300	3,300	-100	-3.0%	-100	-3.0%
Local Government Educational Services	1,600	1,700	1,600	-100	-5.9%	0	0.0%
Local Government excluding Educational Services	1,600	1,600	1,700	0	0.0%	-100	-5.9%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

### **Muncie MSA Employment Trends**



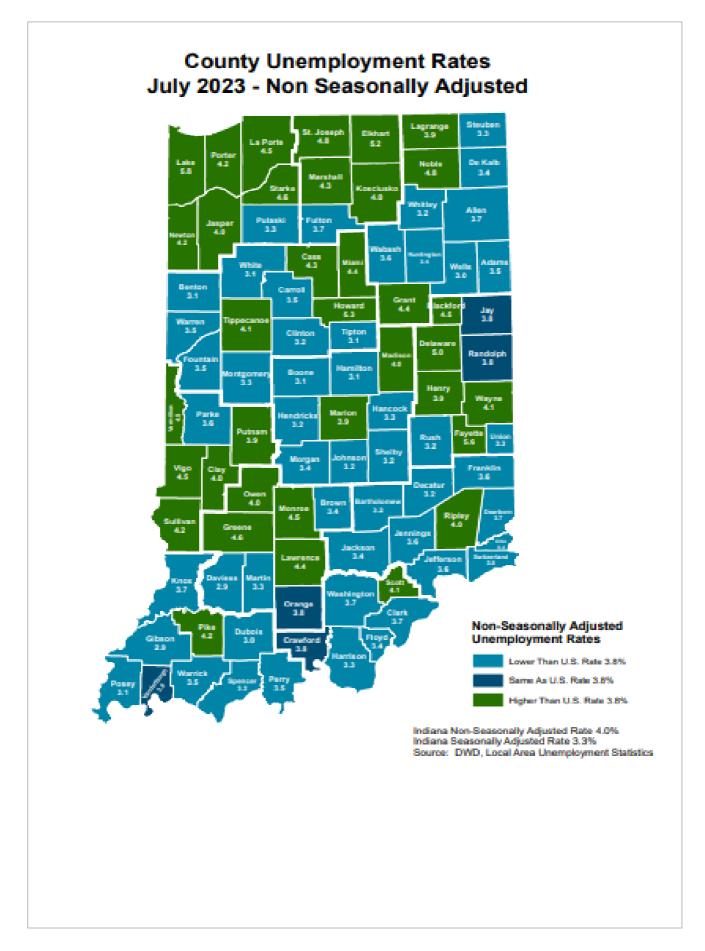
Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings in Region 6 in the past month					
Rank	Occupations				
1	Registered Nurses				
2	Nursing Assistants				
3	Licensed Practical and Licensed Vocational Nurses				
4	Social and Human Service Assistants				
5	Construction Laborers				
6	Career/Technical Education Teachers, Postsecondary				
7	Bill and Account Collectors				
8	Janitors and Cleaners, Except Maids and Housekeeping Cleaners				
9	Cement Masons and Concrete Finishers				
10	First-Line Supervisors of Production and Operating Workers				
11	Food Preparation Workers				
12	Merchandise Displayers and Window Trimmers				
13	Production Workers, All Other				
14	Tellers				
15	Mental Health and Substance Abuse Social Workers				
16	Speech-Language Pathologists				
17	Art, Drama, and Music Teachers, Postsecondary				
18	Bus and Truck Mechanics and Diesel Engine Specialists				
19	Health Specialties Teachers, Postsecondary				
20	Heating, Air Conditioning, and Refrigeration Mechanics and Installers				

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool				
Top 20 occupations desired by applicants				
on their resumes in the past 12 mo	I			
Occupations	# of Job Postings			
Production Workers, All Other	1,242			
Assemblers and Fabricators, All Other	838			
HelpersProduction Workers	542			
Cashiers	457			
Customer Service Representatives	448			
Laborers and Freight, Stock, and Material Movers, Hand	361			
Office Clerks, General	258			
Office and Administrative Support Workers, All Other	243			
Team Assemblers	203			
Industrial Truck and Tractor Operators	188			
Construction Laborers	185			
Waiters and Waitresses	184			
Managers, All Other	180			
Packers and Packagers, Hand	179			
First-Line Supervisors of Production and Operating Workers	173			
Welders, Cutters, Solderers, and Brazers	171			
Electrical and Electronic Equipment Assemblers	166			
Heavy and Tractor-Trailer Truck Drivers	164			
Extraction Workers, All Other	163			
Retail Salespersons	162			

Source: Indiana Workfroce Development, Indiana Career Connect



### County Unemployment Rates July 2023



INDIANA DEPARTMENT OF WORKFORCE

#### **Questions?**

Please contact the Regional Workforce Analyst listed below:

#### **Alex Corn**

Indiana Department of Workforce Development 260-255-5098 dcorn@dwd.in.gov